



Inca Pacific is a mineral exploration company focused on the development of the Magistral copper and molybdenum deposit in Peru. Peru hosts some of the world's most profitable mines and remains one of the mining industry's first choices for exploration and development of mineral deposits with robust economics. The Company's directors and officers have extensive experience in all aspects of the mining industry, from exploration and mine development to mine management and finance. Head office is in Vancouver, BC, Canada and exploration headquarters are in Lima, Peru.

COMPANY PROFILE

Inca Pacific's common shares are listed on the TSX Venture Exchange and the Lima Exchange under the symbol "IPR".

Toronto Venture Exchange - TSX-V	IPR
Lima Exchange - BVL [juniors]	IPR
Shares issued + outstanding	56.6 million
Options outstanding	5.2 million
Warrants outstanding	0.1 million
Shares fully diluted	61.9 million
52 week range	0.12 - 0.435
4 week range	0.18 - 0.24
Year End	Nov 30



DIRECTORS, OFFICERS & MANAGEMENT

ANTHONY FLOYD, B.Sc (HONS), M. Sc, P.GEO - CHAIRMAN

A geologist with over 35 years of experience in mineral exploration, mining finance and mine development, in Canada, USA, Chile and Peru.

GEOFFREY HARDEN, BSc, PhD - DIRECTOR

Former Vice President and Director of Cominco Resources until his retirement in 1993.

LUIS RODRIGUEZ-MARIATEGUI PROANO - DIRECTOR

A senior partner of Rodriguez-Mariategui and Vidal, a prominent mining law firm in Lima, Peru.

BRYAN MORRIS - DIRECTOR

Over 38 years experience in the industry from financial management to executive positions. Formerly, VP Business Development Teck Cominco.

MILES THOMPSON - DIRECTOR

Over 20 years experience in the mining industry as project generator, consultant and manager for both large and small companies.

MICHAEL WINN - CEO & DIRECTOR

Has extensive experience in the oil & gas and mining industry. Currently Director and VP Corp Development for Quest Capital Corp.

ANDRE GAUTHIER - PRESIDENT

Over 30 years of experience in the mining industry. He was head of Cambior's operations in Peru from 1993-2005. He was a key player in the establishment of a junior market on the Lima Exchange.

Thomas Kelly, EM, BSc, MSc, ME, AUSIMM - CHIEF OPERATING OFFICER

Over 34 years experience of world wide mineral industry experience including underground and open pit mining, project development and management.

JOHN WATT - CHIEF FINANCIAL OFFICER

Over 37 years experience as Chartered Accountant providing financial and tax consulting services to both public and private companies.

SHARON FLEMING - CORPORATE SECRETARY

Over 24 years experience in administration and regulatory filing requirements and corporate compliancy.

CORPORATE UPDATE

- Dec 1 - 2009: Activos Mineros S.A.C. ("AM") notified Inca Pacific Resources ("Inca") that the Magistral Contract has been cancelled. The Magistral Contract governs Inca's rights to the core mining concessions which cover the majority of the Magistral deposit. The notification stated that the Magistral Contract was cancelled as a result of a failure by Inca to post the second year's letter of credit of approx US\$24 million.
- Inca does not agree with the position that AM has taken in cancelling the Magistral Contract as well as seizing the US\$ 3 million letter of credit.
- Inca continues to work with AM to resolve this situation, while at the same time considering all options to protect the interests of the Company.
- Inca continues to own a 100% interest in 21 concessions that are contiguous to the core mining concession. The Company believes that it would be very difficult for a third party to develop the Magistral deposit in the manner described in our Feasibility Study without ownership of the contiguous claims.

CORPORATE INFO

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